

Buys, Sell, Thinking About – w/e 07/28/23

Symbol	Description	Sector	Industry	Market Cap	P/E (ttm)	Ex-Date	Dividend Yield	Dividend	Last Trade	% Change	% Chg frm 52 Wk High
▼ BUY: 07/24 - 07/28											
VZ	Verizon Communicatn	Communication Services	Diversified Telecommunication Services	141.04B	6.85	07/07/2023	7.65	2.61	34.10	+1.43	-26.67
PXD	Pioneer Natural Res	Energy	Oil, Gas & Consumable Fuels	52.22B	7.75	05/31/2023	10.60	23.65	223.20	+1.25	-18.75
ZTS	Zoetis Inc Cl A	Health Care	Pharmaceuticals	87.76B	43.04	07/20/2023	0.79	1.50	189.90	+0.64	-2.61
MPWR	Monolithic Power Sys	Information Technology	Semiconductors & Semiconductor Equipment	25.87B	57.11	06/29/2023	0.73	4.00	545.55	+1.56	-8.46
PATH	Uipath Inc	Information Technology	Software	9.78B	--	--	--	--	17.50	+4.18	-21.14
NEP	Nextera Energy Partne Lp	Utilities	Independent Power & Renewable Electricity Producers	5.05B	33.58	08/03/2023	6.21	3.42	55.10	-0.18	-35.97
▼ SELL: 07/24 - 07/28											
MDC	M D C Holding Inc	Consumer Discretionary	Household Durables	3.81B	7.20	08/08/2023	4.31	2.20	51.06	+4.95	-0.10
ABBV	Abbvie Inc	Health Care	Biotechnology	266.14B	33.32	07/13/2023	3.91	5.92	151.25	+1.34	-10.03
BDX	Becton Dickinson&Co	Health Care	Health Care Equipment & Supplies	79.62B	52.11	09/07/2023	1.30	3.64	280.32	-1.15	-2.44
BAH	Booz Allen Hamilton	Industrials	Professional Services	15.85B	57.20	06/14/2023	1.58	1.88	118.81	+6.12	-2.29
ITW	Illinois Tool Works	Industrials	Machinery	79.02B	25.61	06/29/2023	2.02	5.24	260.01	+1.72	-0.05
IRM	Iron Mtn Inc New	Real Estate	Specialized REITs	17.66B	31.37	06/14/2023	4.09	2.47	60.37	-0.85	-3.99
▼ THINKING ABOUT: 07/24 - 07/28											

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BUY	SELL
Verizon Communications Inc. (VZ) [+]	M.D.C. Holdings, Inc. (MDC) [C]
Pioneer Natural Resources Co. (PXD) [+]	AbbVie Inc. (ABBV) [-]
Zoetis Inc. (ZTS)	Becton, Dickinson and Company (BDX) [C]
Monolithic Power Systems, Inc. (MPWR)	Booz Allen Hamilton Holding Corp. (BAH) [C]
UiPath Inc. (PATH)	Illinois Tool Works Inc. (ITW) [C]
NextEra Energy Partners, LP (NEP) [X3]	Iron Mountain Inc. (IRM) [-]
	THINKING ABOUT