Buy, Sell, Thinking About: w/e 11/06/26

OLLI-GMU Investment Forum
November 8, 2026
Bob Baker

BUY		BUY	
	YieldMax Semi Portfolio Option Inc ETF (CHPY) [+]		Athene Global Funding, 5.033% Snr Sec Note, 07/17/2030
	YieldMax Mag 7 Fund of Option Inc ETFs (YMAG) [+]		Citigroup Bnd, 5.65%, 10/30/2029, YTM 5.65%, callable
	Plug Power Inc. (PLUG) [+]		3-month 5% CD, Apple Federal Credit Union
	iShares Semiconductor ETF (SOXX) [N]		
	Amazon.com, Inc. (AMZN) [+]		
	Bank of America Corporation (BAC) [+]		
	L3Harris Technologies Inc. (LHX) [N]		
	Citigroup, Inc. (C) [N]		
	Taiwan Semiconductor Manufacturing ADR (TSM) [N]		
FA	Coca-Cola Co. (KO) [N]		
FA	Berkshire Hathaway Inc. (BRK.B) [N]		
FA	Lilly(Eli) & Co. (LLY) [+]		
FA	Apple Inc. (AAPL) [+]		
FA	Johnson & Johnson (JNJ) [+]		

FA: Financial Advisor Trade [N] New [+] Add [X2] Two Buys [-] Trim [C] Close

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SELL		SELL	
	Duke Energy Corp. (DUK) [-]		
	OGE Energy Corp. (OGE) [-]		
	NVIDIA Corp. (NVDA) [C]		
	Broadcom Inc. (AVGO) [C]		
FA	Netflix Inc. (NFLX) [C]		
FA	Oracle Corp. (ORCL) [C]		
FA	Intuitive Surgical Inc. (ISRG) [C}		
FA	Volvo AB ADR (VLVLY) [C]		
FA	Cummins Inc. (CMI) [C]	**THINKING ABOUT**	
FA	Mitsubishi Heavy Industries, Ltd. (MHVIY) [C]		Cerebras Systems Inc. (CBRS)
FA	Fanuc Corporation (FANUY) [C]		
FA	Deutsche Telekom AG (DTEGY) [C]		
FA	Murata Manufacturing Co., Ltd. (MRAAY) [C]		

FA: Financial Advisor Trade [N] New [+] Add [X2] Two Buys [-] Trim [C] Close

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Watchlist | B2026 w/e 11/06 | Symbol, Descrip...

Symbol	Description	Sector	Market Cap	Beta	Ex Div.Date	Yield	Last	%Change	%Chg<52wkHi
CHPY	YieldMax Semiconductor Port Opt Inc ETF		1,074 M	2.67	11/4/26	45.78%	48.04	-2.10%	-45.39
YMAG	YieldMax Magnificent 7 Fd Of Opt IncETFs		262 M	1.15	11/4/26	32.72%	10.33	+0.10%	-32.01
PLUG	PLUG PWR INC	Industrials	2,040 M	2.25	N/A	N/A	1.46	+0.69%	-66.51
SOXX	iShares Semiconductor ETF		38,351 M	2.77	9/15/26	0.97%	133.72	-2.06%	-37.56
AMZN	AMAZON.COM INC	Consumer Discretionary	2,805,469 M	1.28	N/A	N/A	259.45	+0.06%	-9.71
BAC	BANK OF AMERICA CORP	Financials	343,285 M	1.03	12/4/26	2.57%	49.75	+0.67%	-24.23
LHX	L3HARRIS TECHNOLOGIE	Industrials	48,414 M	-0.44	12/4/26	1.92%	260.01	+0.05%	-31.47
C	CITIGROUP INC	Financials	198,161 M	1.07	11/2/26	2.24%	119.72	+0.56%	-19.54
TSM	TAIWAN SEMICONDUCTOR ADR	Information Technology	1,947,780 M	2.27	12/10/26	1.16%	375.55	+0.03%	-22.98
KO	THE COCA-COLA CO	Consumer Staples	414,101 M	-0.26	12/1/26	2.20%	96.26	+0.62%	-1.77
BRK.B	Berkshire Hathaway Inc. New Common Stock		N/A	NaN	N/A	N/A	0	N/A	NaN
LLY	ELI LILLY AND CO	Health Care	1,222,868 M	0.28	11/13/26	0.50%	1372.86	+1.39%	-6.81
AAPL	APPLE INC	Information Technology	4,999,071 M	0.46	11/12/26	0.31%	344.00	+0.48%	-3.66
JNJ	JOHNSON & JOHNSON	Health Care	669,304 M	0.36	11/24/26	1.93%	278.03	+0.66%	-2.05

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Watchlist | S2026 w/e 11/06 | Symbol, Descrip...

Symbol	Description	Sector	Market Cap	Beta	Ex Div.Date	Yield	Last	%Change	%Chg<52wkHi
DUK	DUKE ENERGY CORP NEW	Utilities	100,099 M	-0.31	11/13/26	3.38%	128.38	+0.47%	-4.99
OGE	OGE ENERGY CORP	Utilities	10,469 M	0.02	10/5/26	3.39%	50.64	0.00%	-1.86
NVDA	NVIDIA CORP	Information Technology	4,329,557 M	1.8	9/10/26	0.56%	179.30	-3.93%	-23.31
AVGO	BROADCOM INC	Information Technology	1,383,493 M	2.32	9/21/26	0.90%	289.82	-1.32%	-40.67
NFLX	NETFLIX INC	Communication Services	261,778 M	0.06	N/A	N/A	63.75	+0.54%	-45.68
ORCL	ORACLE CORP	Information Technology	357,757 M	2.31	10/9/26	1.74%	114.75	-1.16%	-53.61
ISRG	INTUITIVE SURGICAL I	Health Care	161,052 M	1.0	N/A	N/A	455.88	+0.68%	-25.02
VLVLY	VOLVO AB ADR	Industrials	63,891 M	0.41	4/10/26	2.94%	31.42	-1.60%	-20.69
CMI	CUMMINS INC	Industrials	61,200 M	0.84	11/20/26	1.97%	446.46	-0.80%	-39.0
MHVIY	MITSUBISHI HEAVY IND ADR	Industrials	62,769 M	1.63	N/A	N/A	9.34	+3.32%	-53.28
FANUY	FANUC CORP ADR ADR	Industrials	31,669 M	1.37	N/A	N/A	17.12	+1.90%	-37.84
DTEGY	DEUTSCHE TELEKOM AG ADR	Communication Services	138,074 M	-0.03	4/7/26	4.05%	28.87	-1.84%	
MRAAY	MURATA MFG CO LTD ADR	Information Technology	56,976 M	4.48	N/A	N/A	15.74	+11.08%	-59.35

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Watchlist | TA2026 w/e 11/06 | Symbol, Descrip...

Symbol	Description	Sector	Market Cap	Beta	Ex Div.Date	Yield	Last	%Change	%Chg<52wkHi
CBRS	CEREBRAS SYS INC Class A	Information Technology	20,880 M	2.25	N/A	N/A	87.89	-2.00%	NaN

Fixed Income Buys:

- Athene Global Funding, 5.033% Senior Secured Note, mat 07/17/2030
- Citigroup Bond, 5.65%, mat 10/30/2029, @100, YTM 5.65%, callable
- 3-month 5% CD, Apple Federal Credit Union