

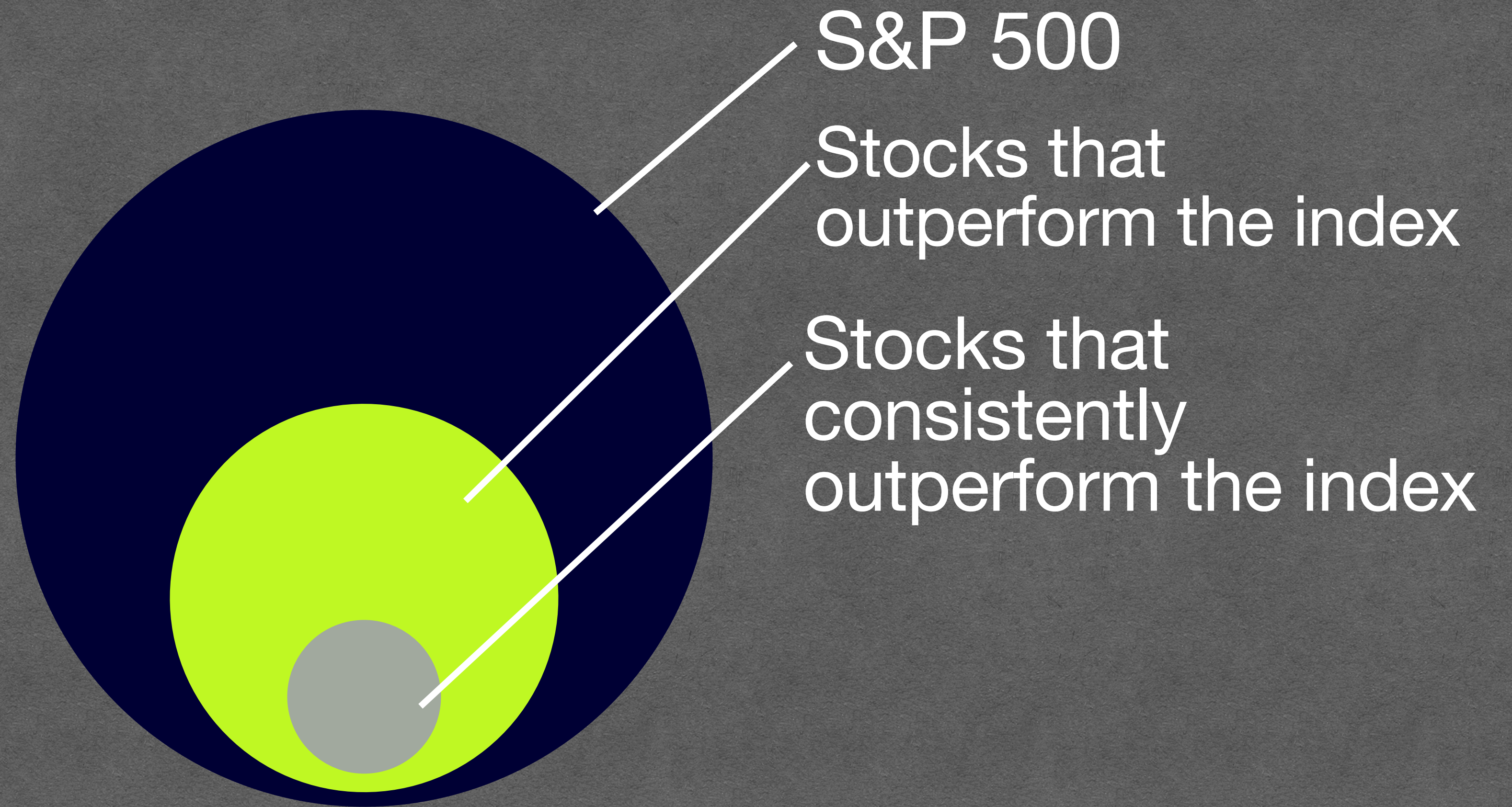
Profiting From Innovation in the Tech Sector

Momentum Investing

Profiting From Innovation In The Tech Sector



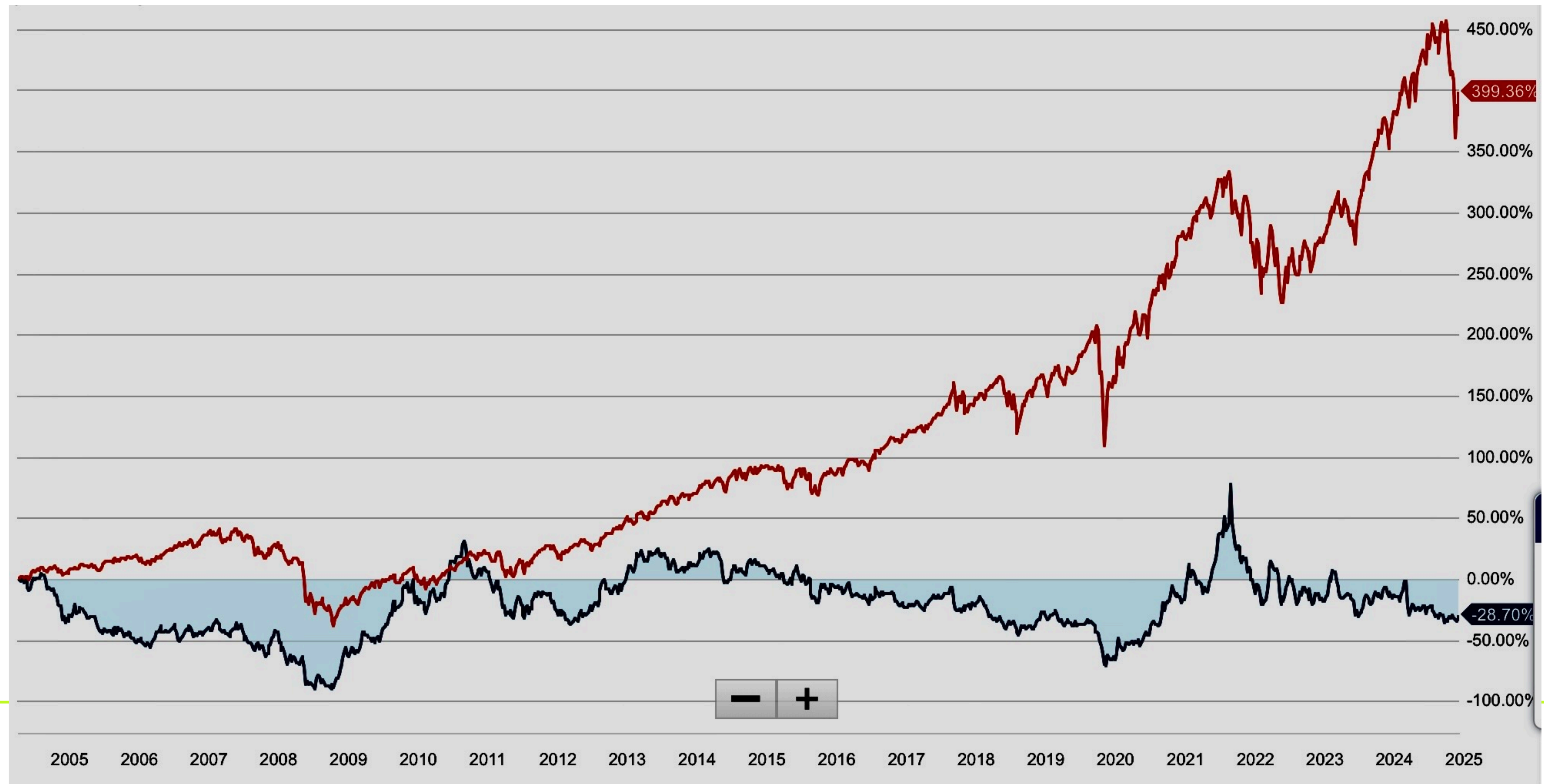
Momentum Investing



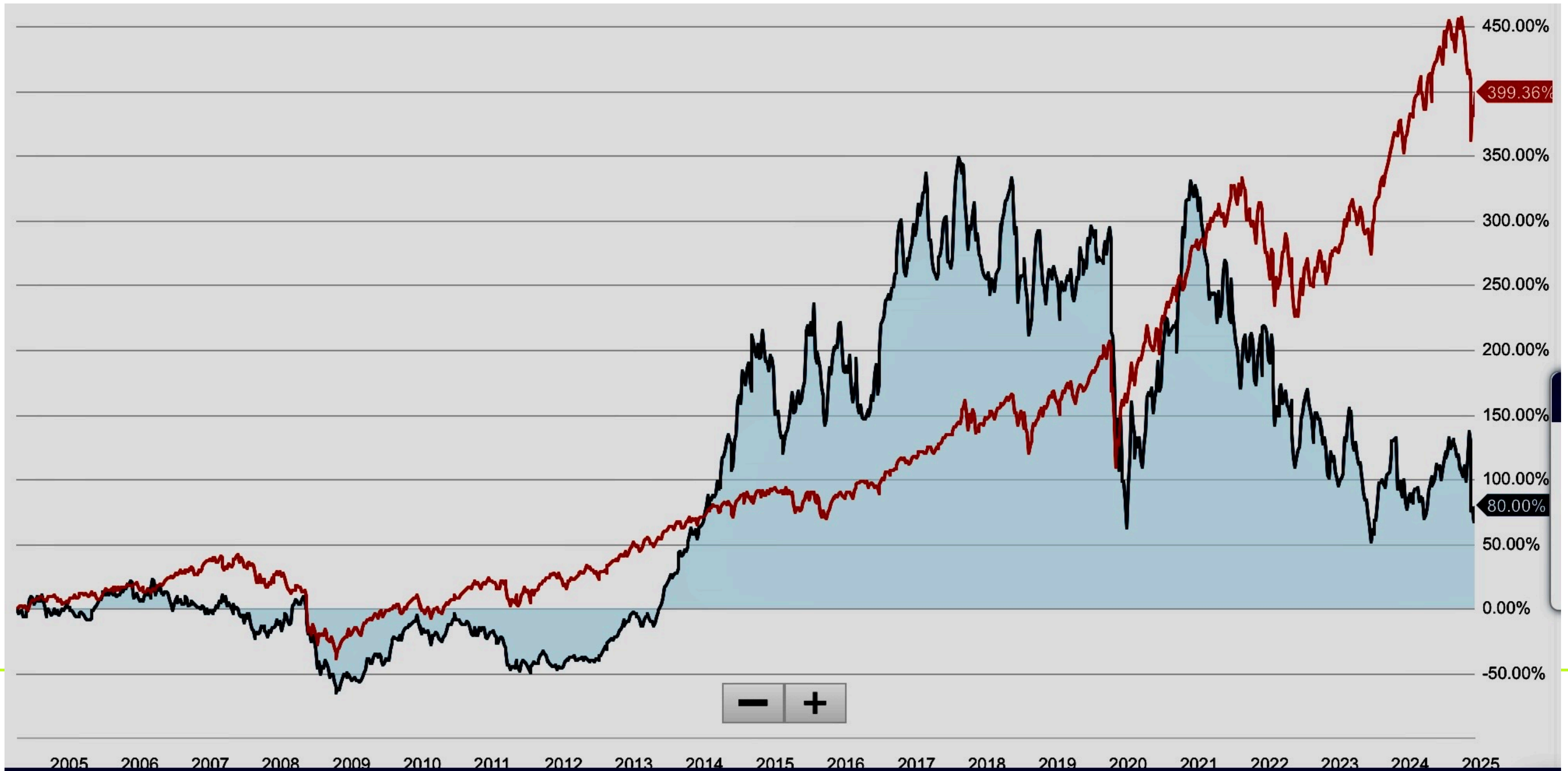
Signs of a Disrupter

- A company of innovators.
 - Visionary leaders.
 - A huge market to disrupt.
 - A long-term thesis for expansion.
 - A wide moat.
 - Best in class.
 - Perceived as expensive in the market.
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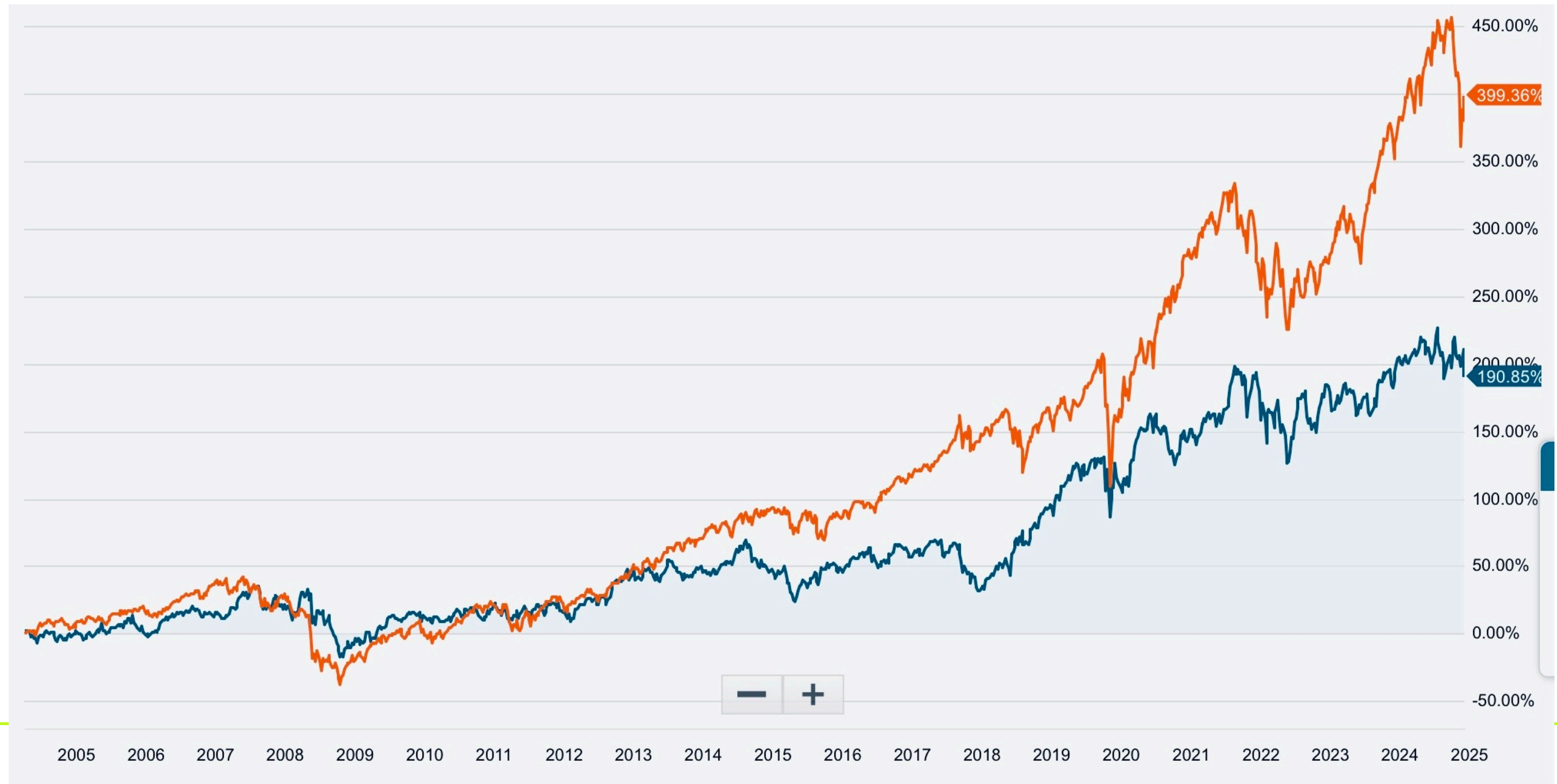
Ford



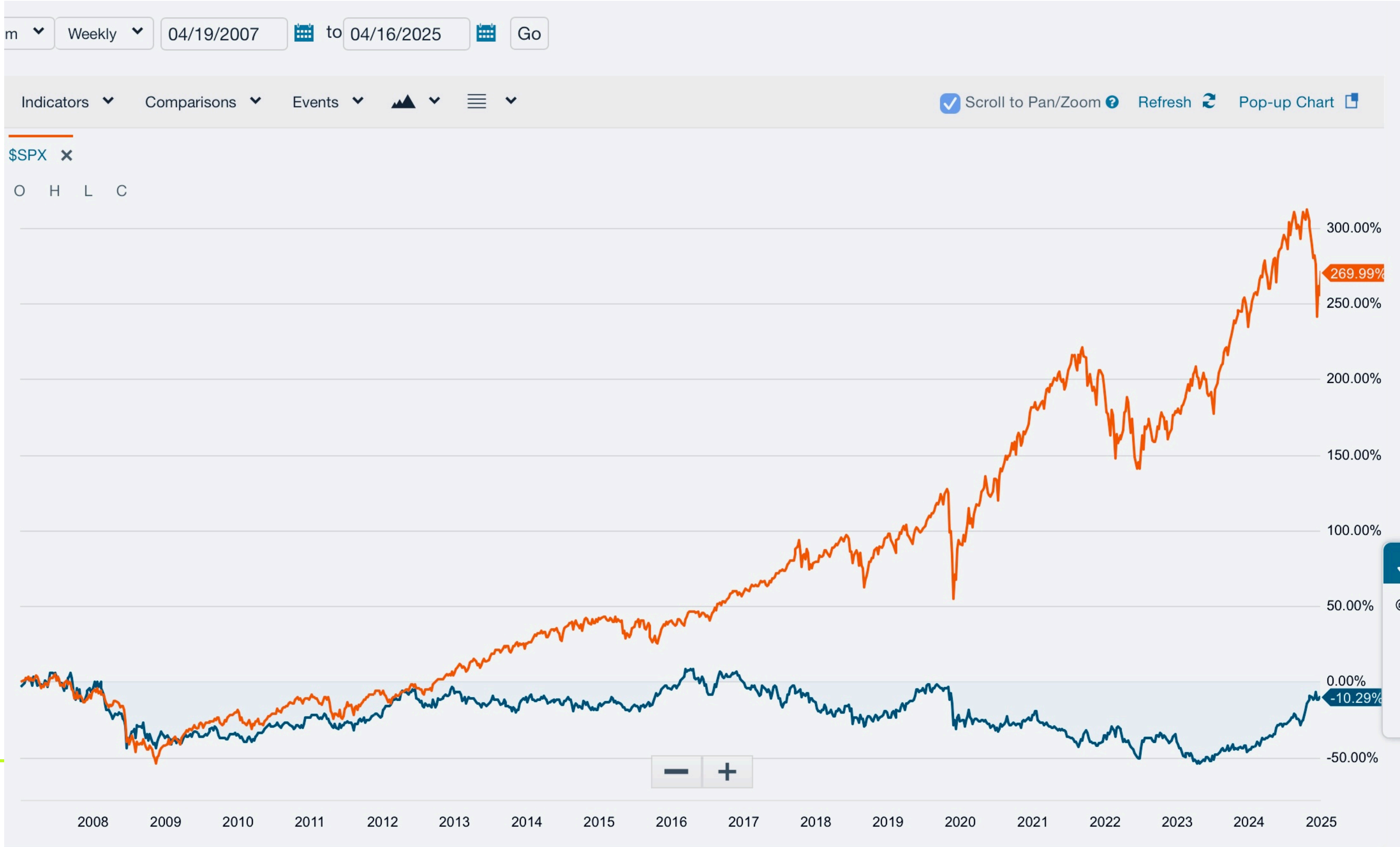
Southwest Airlines (LUV)



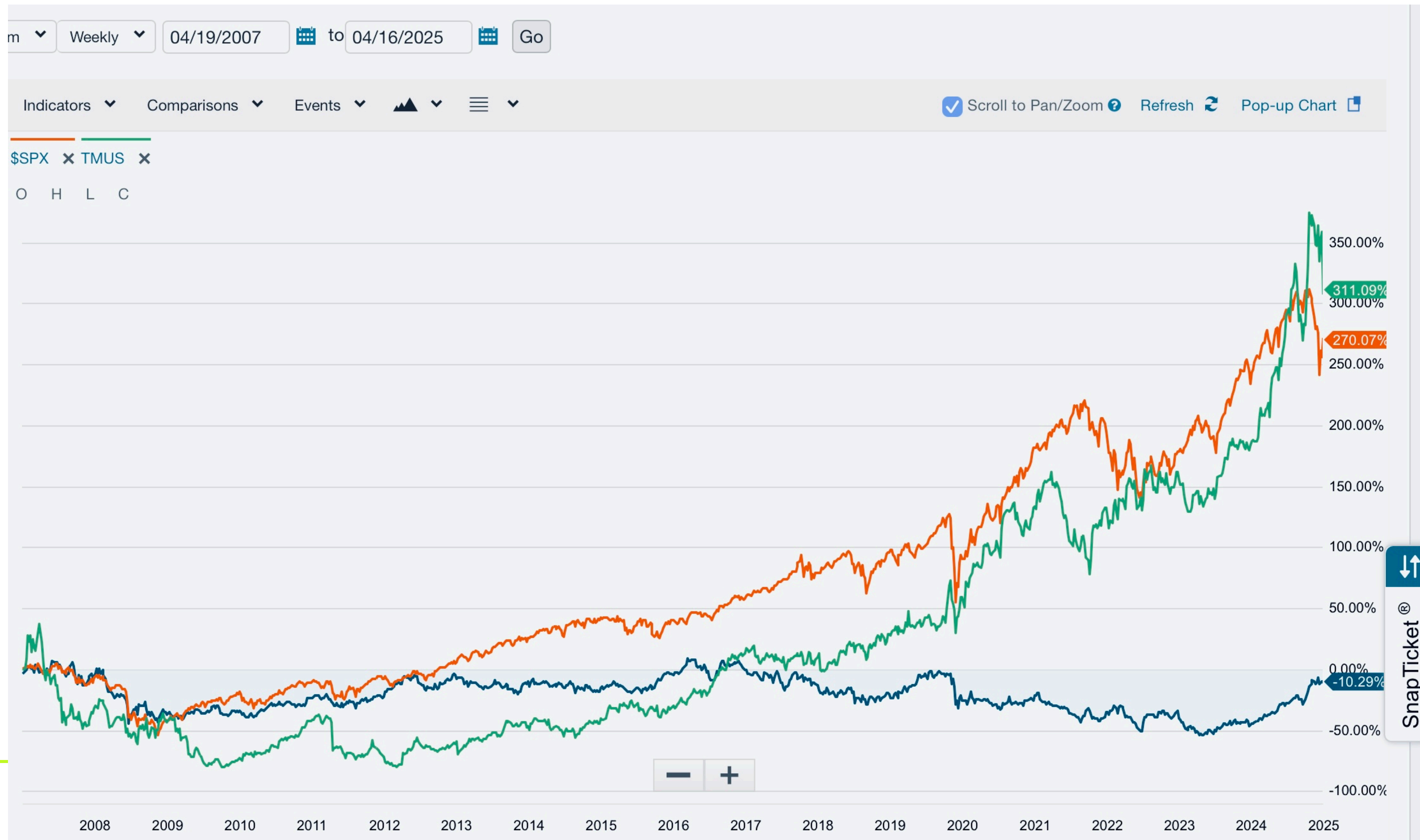
Procter and Gamble (PG)



AT&T (T)



AT&T vs T-Mobile



AT&T vs T-Mobile Round 2

om ▾

Weekly ▾

04/19/2012

to

04/29/2025

Go

Indicators ▾ Comparisons ▾ Events ▾ ▾ ▾

☒ Scroll to Pan/Zoom [Refresh](#) [Pop-up Chart](#)

O 20.00 H 20.36 L 19.02 C 19.64



AT&T in the Ring

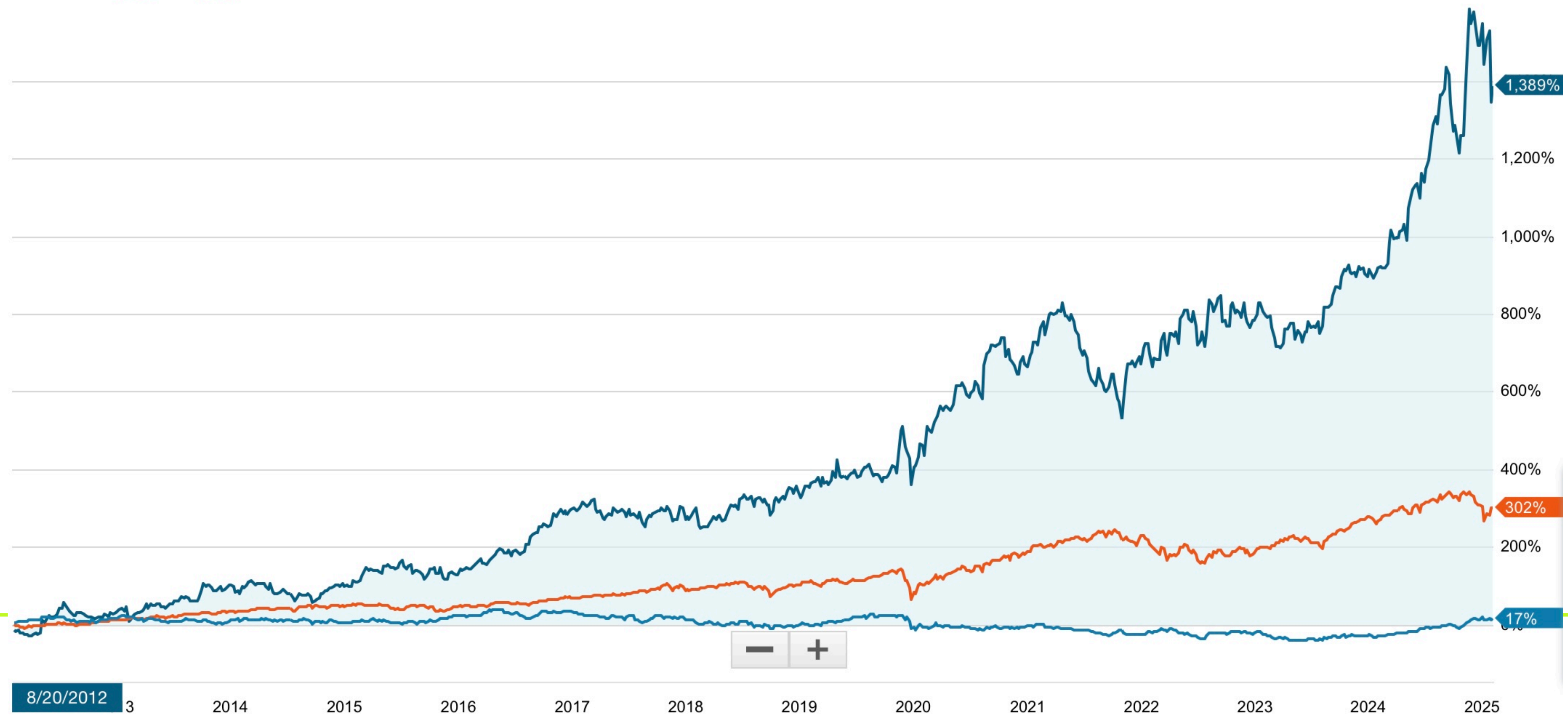
▼ Weekly ▼ 04/19/2012  to 04/29/2025  Go

Indicators ▾ Comparisons ▾ Events ▾ ▾ ▾

 Scroll to Pan/Zoom
 Refresh Pop-up Chart

SPX X T X

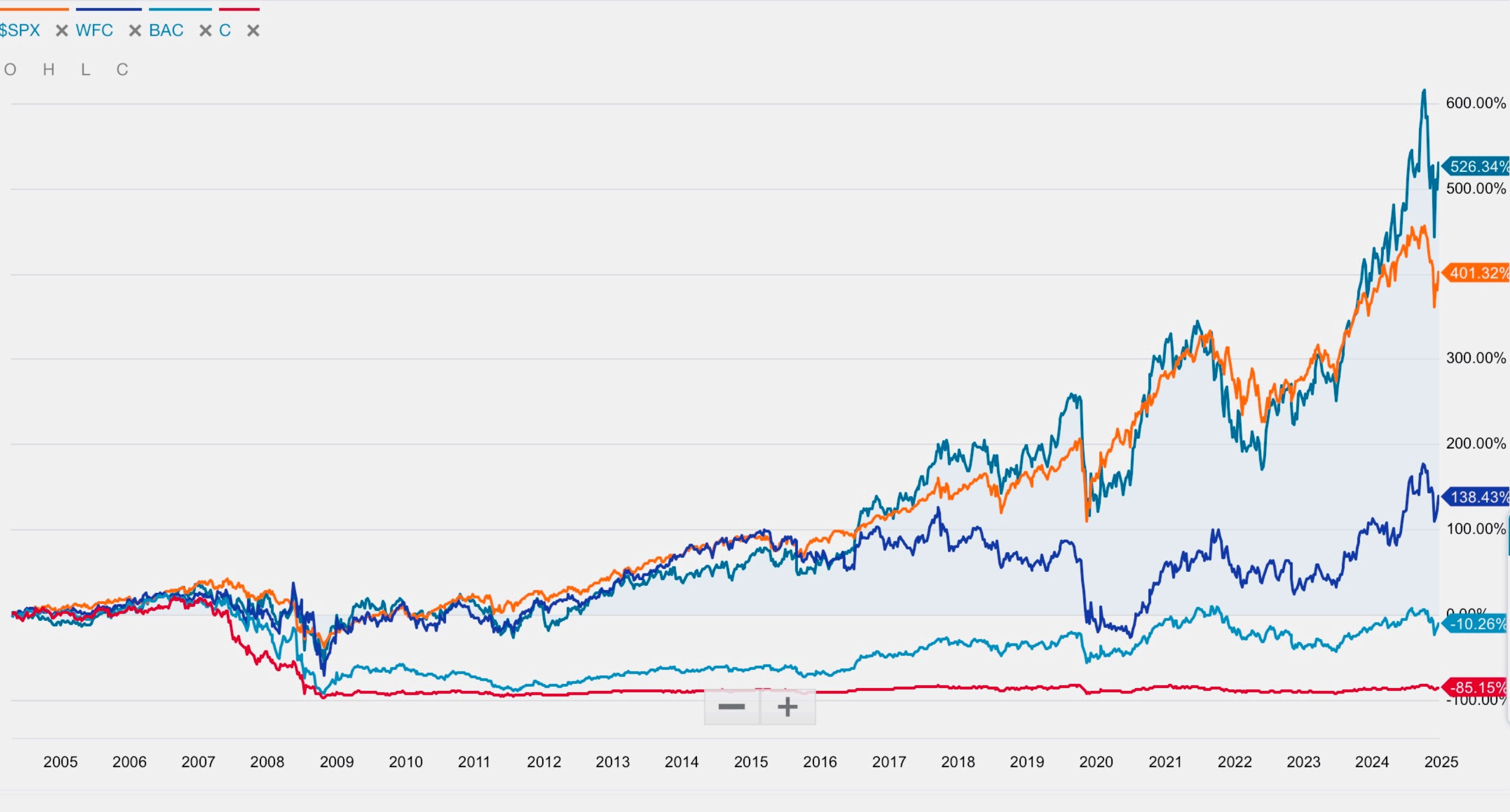
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JP Morgan Chase (JPM)



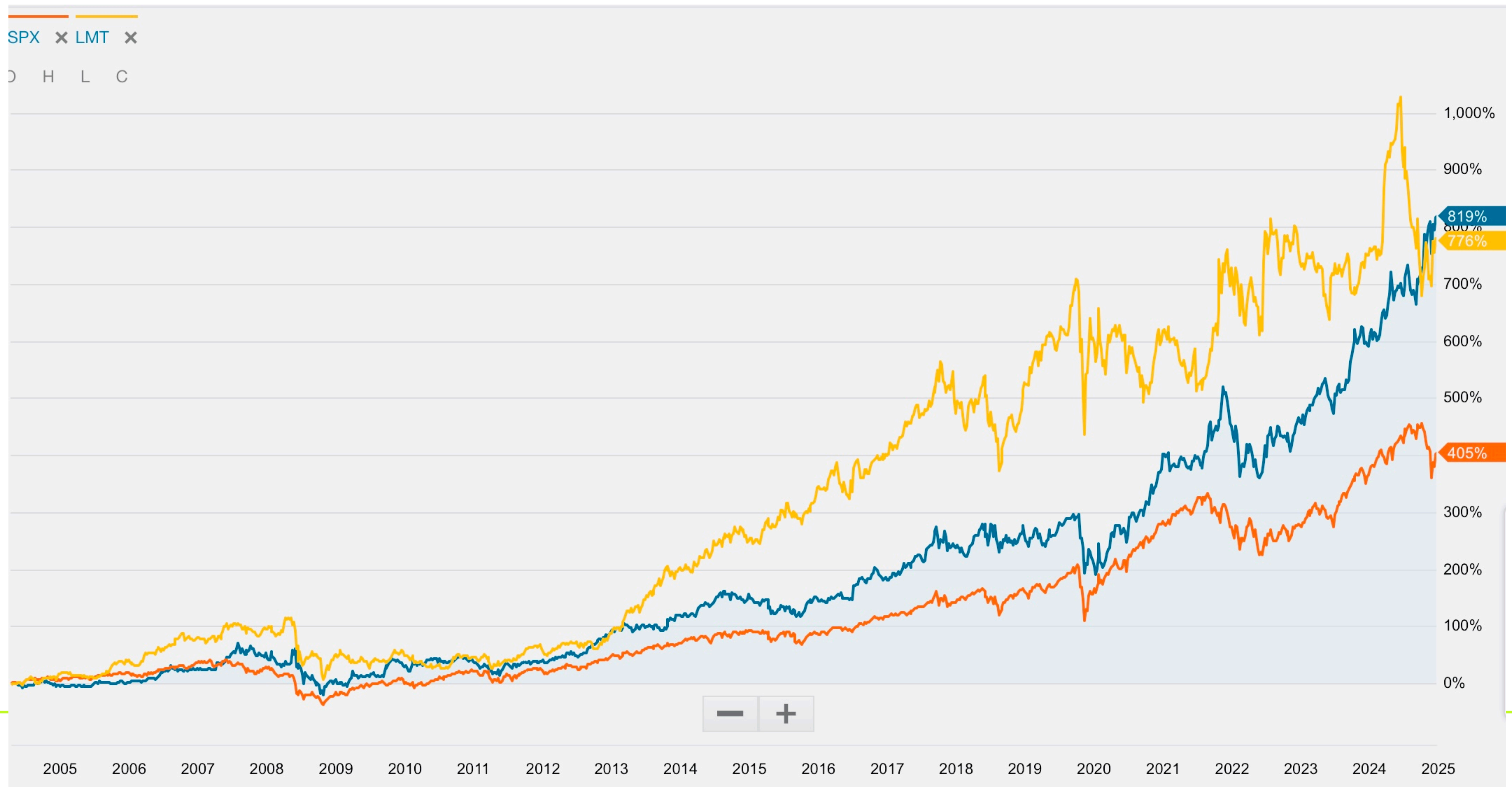
Big Banks



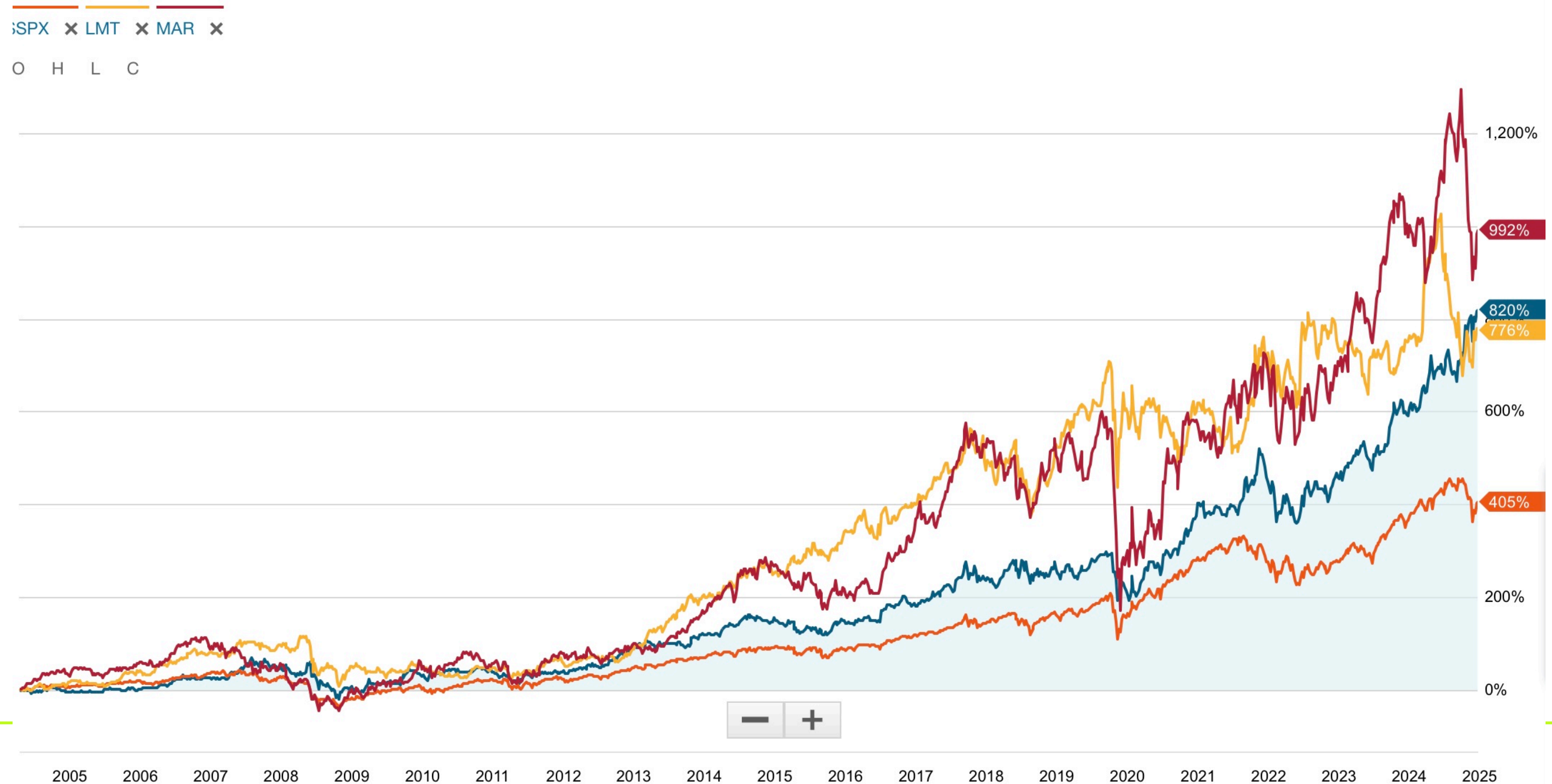
Berkshire Hathaway (BRK/B)



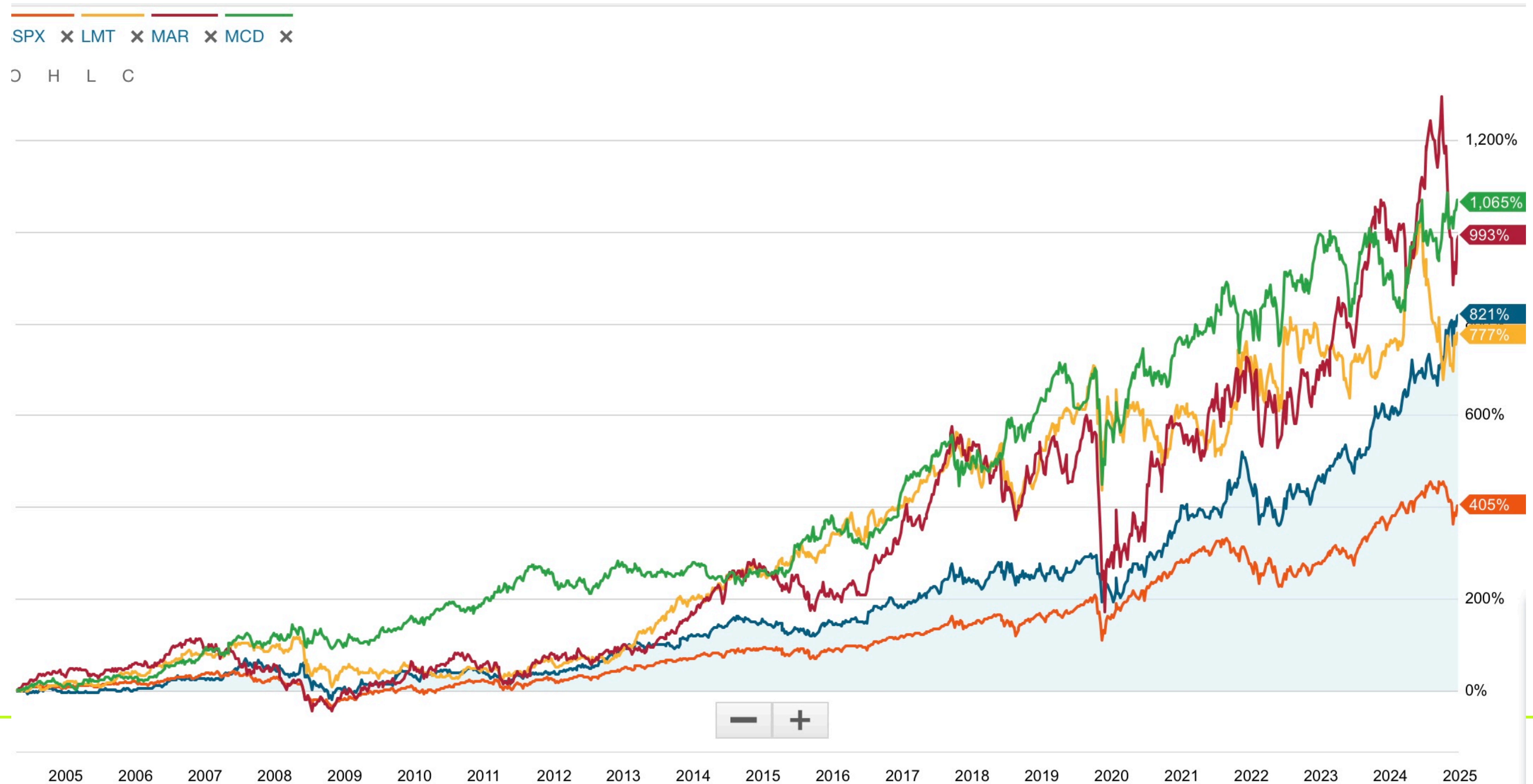
Berkshire vs Lockheed



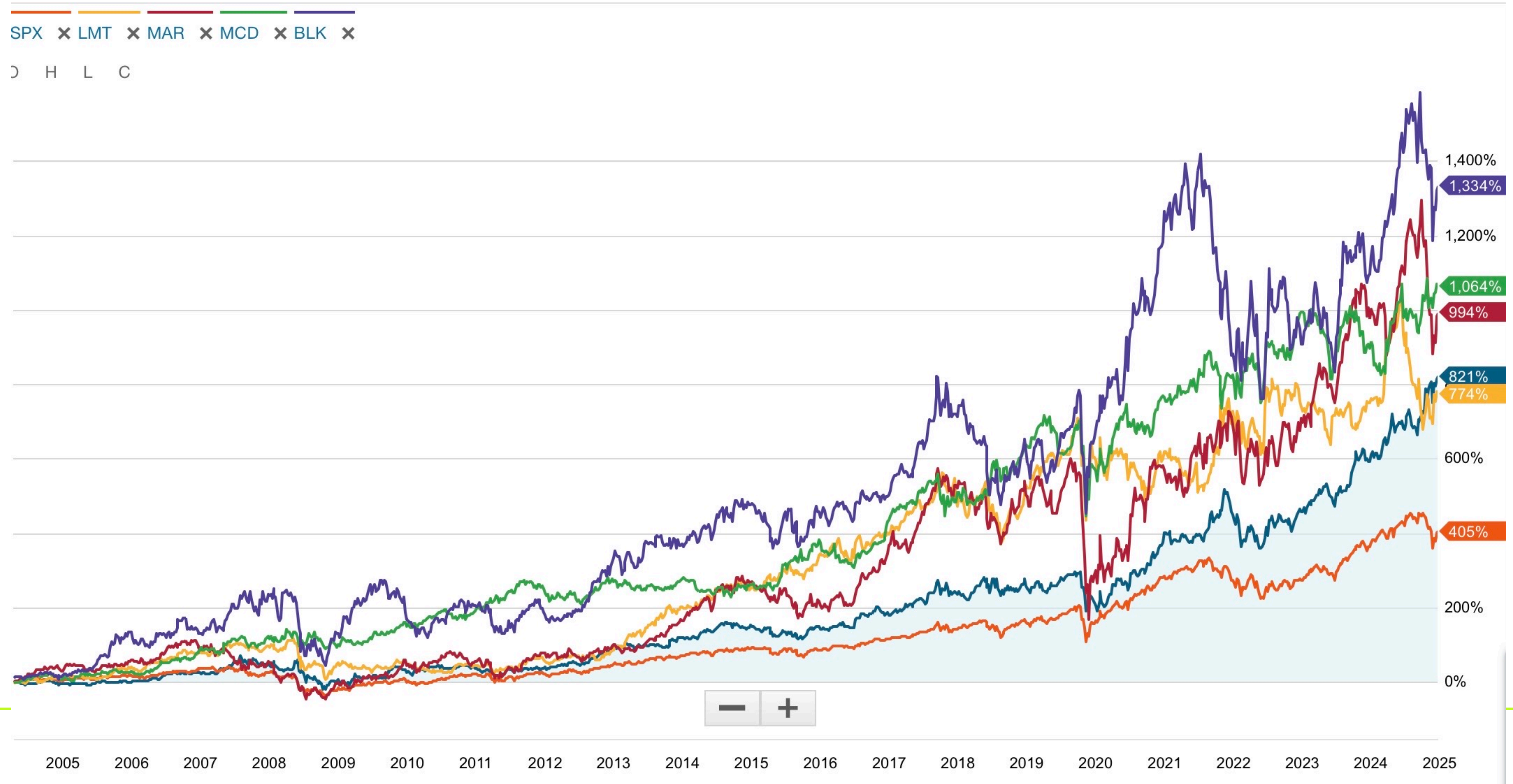
Berkshire vs Marriott



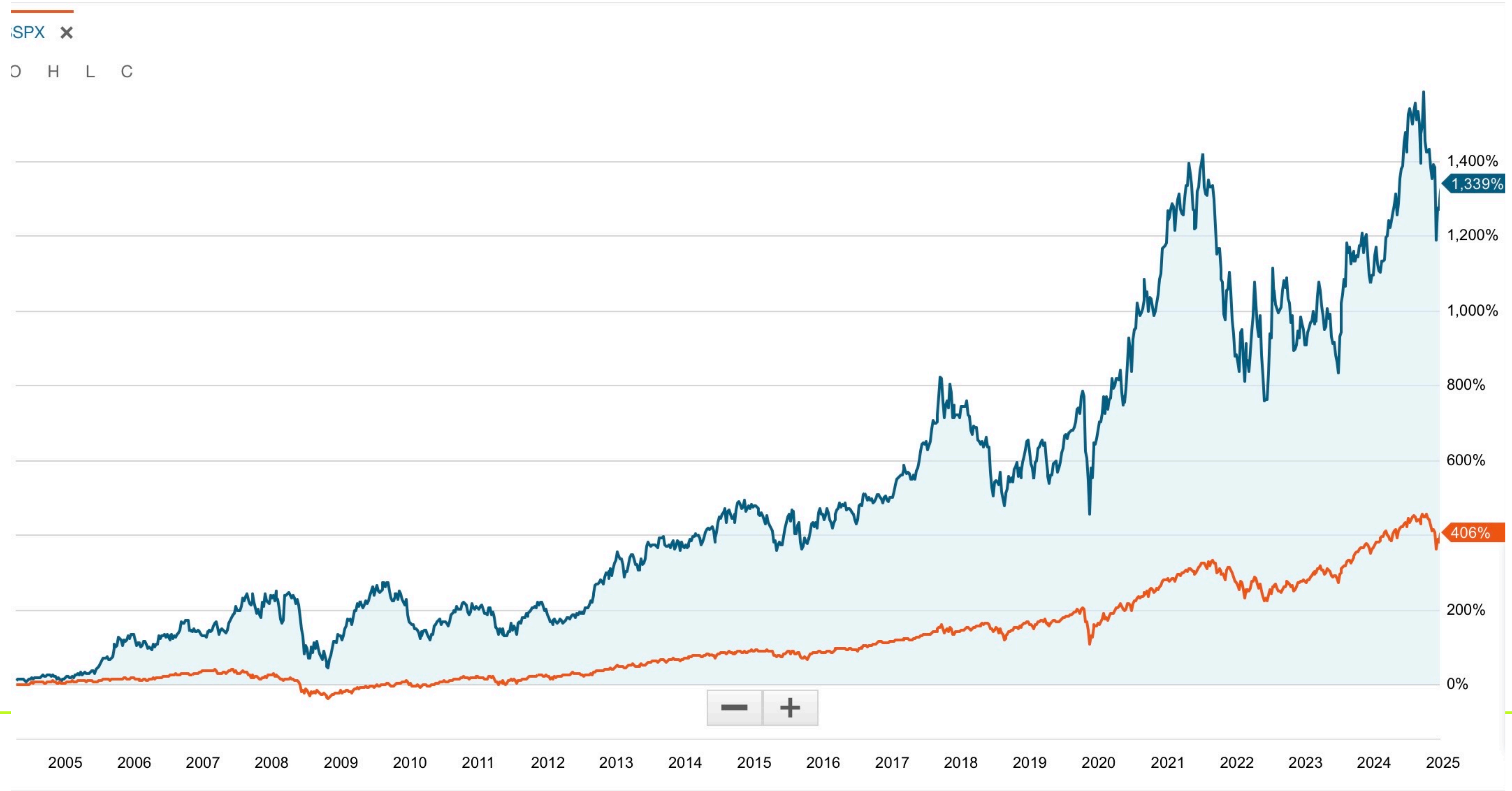
Berkshire vs McDonalds



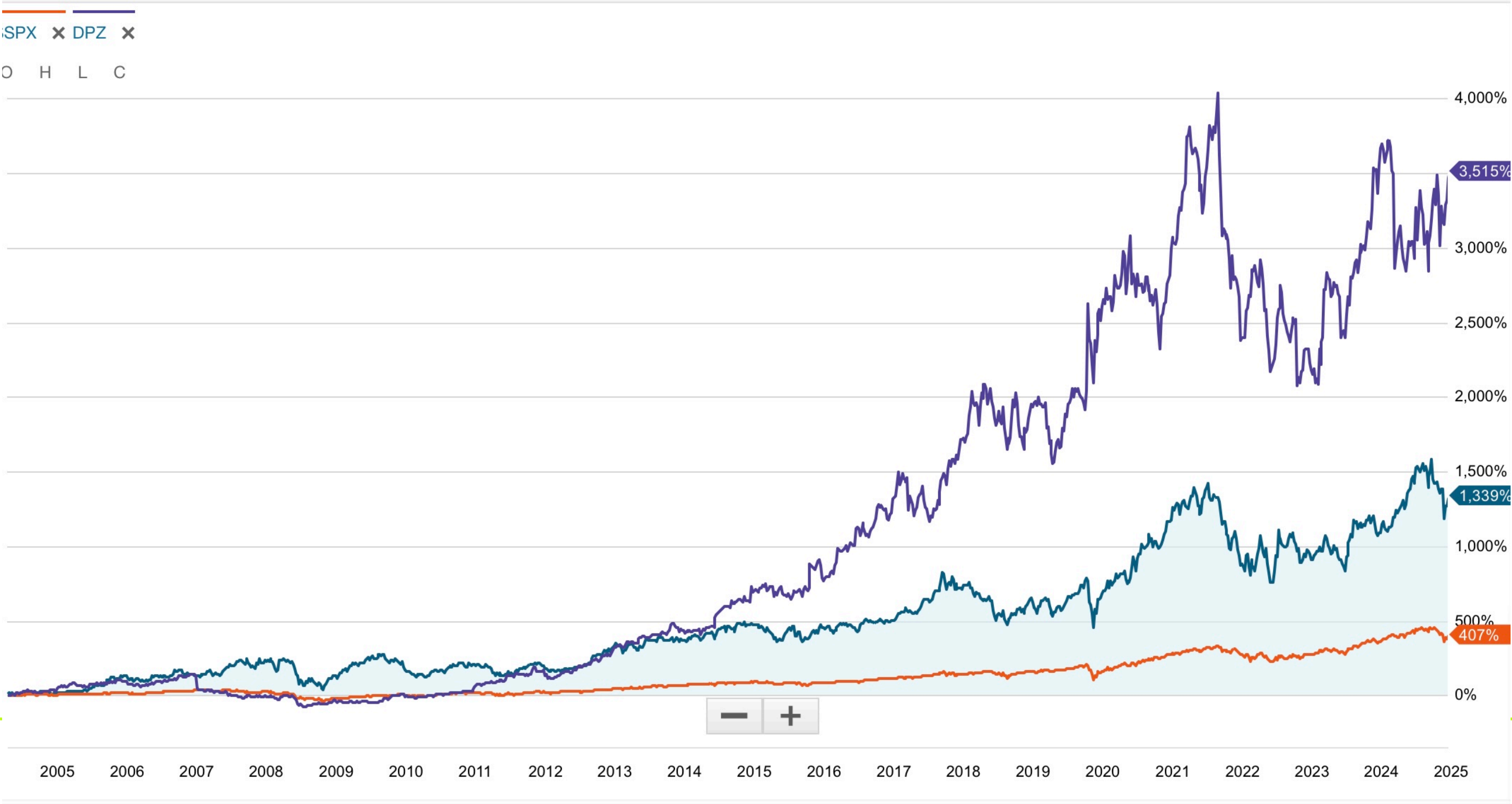
Berkshire vs BlackRock



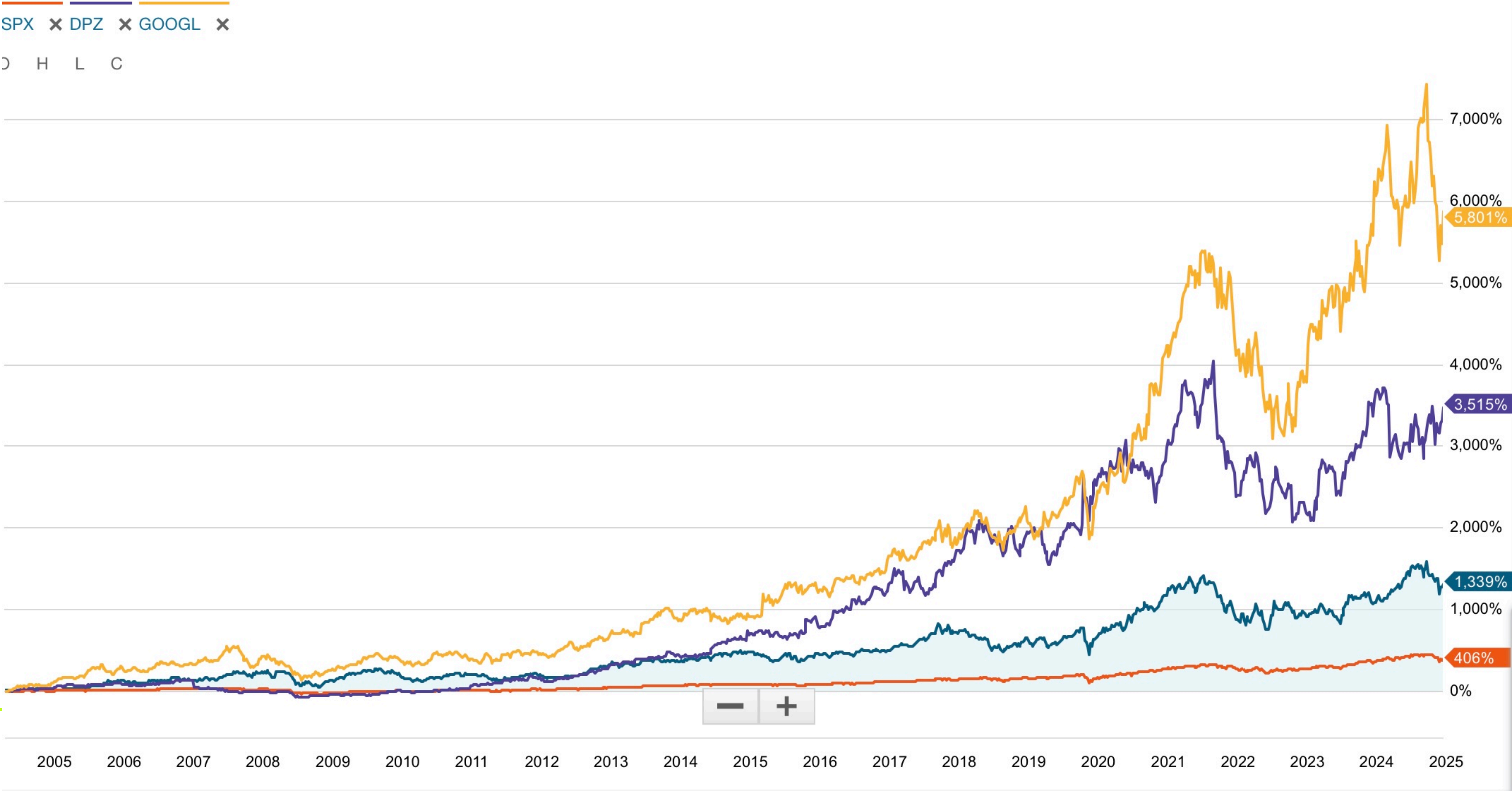
BlackRock vs . . . ?



The Rock vs . . . Dominos (DPZ)



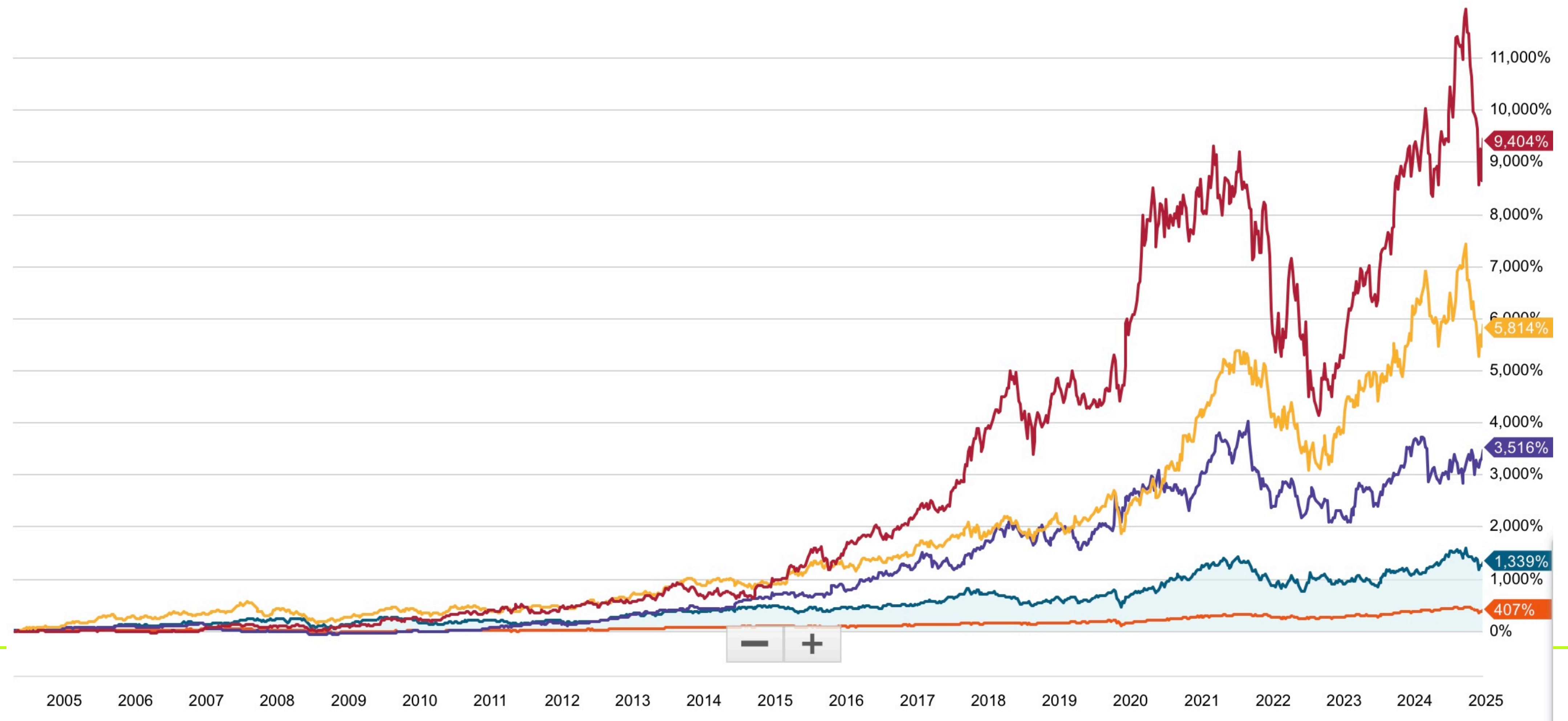
The Rock vs Alphabet (GOOGL)



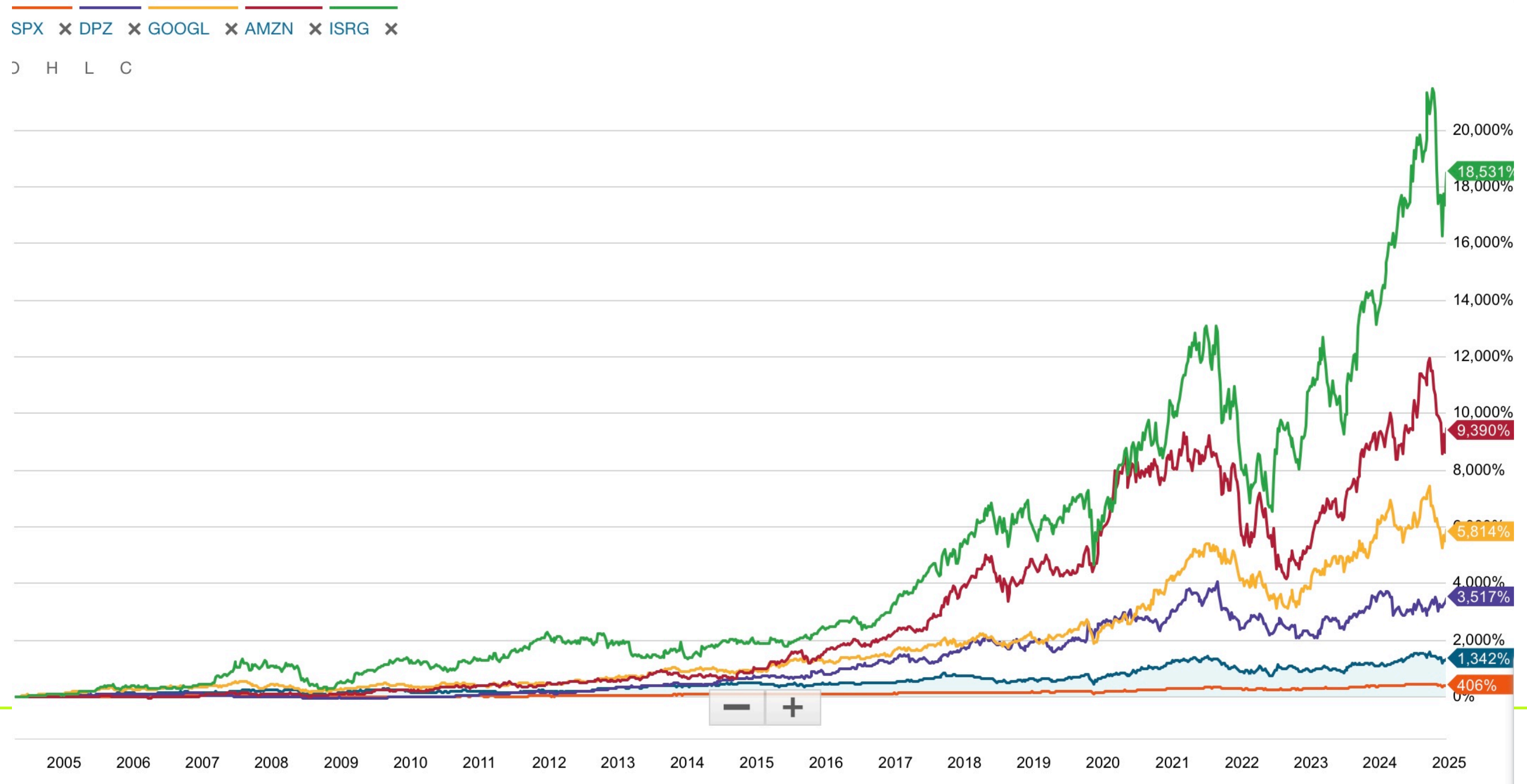
The Rock vs Amazon (AMZN)

SPX x DPZ x GOOGL x AMZN x

O H L C



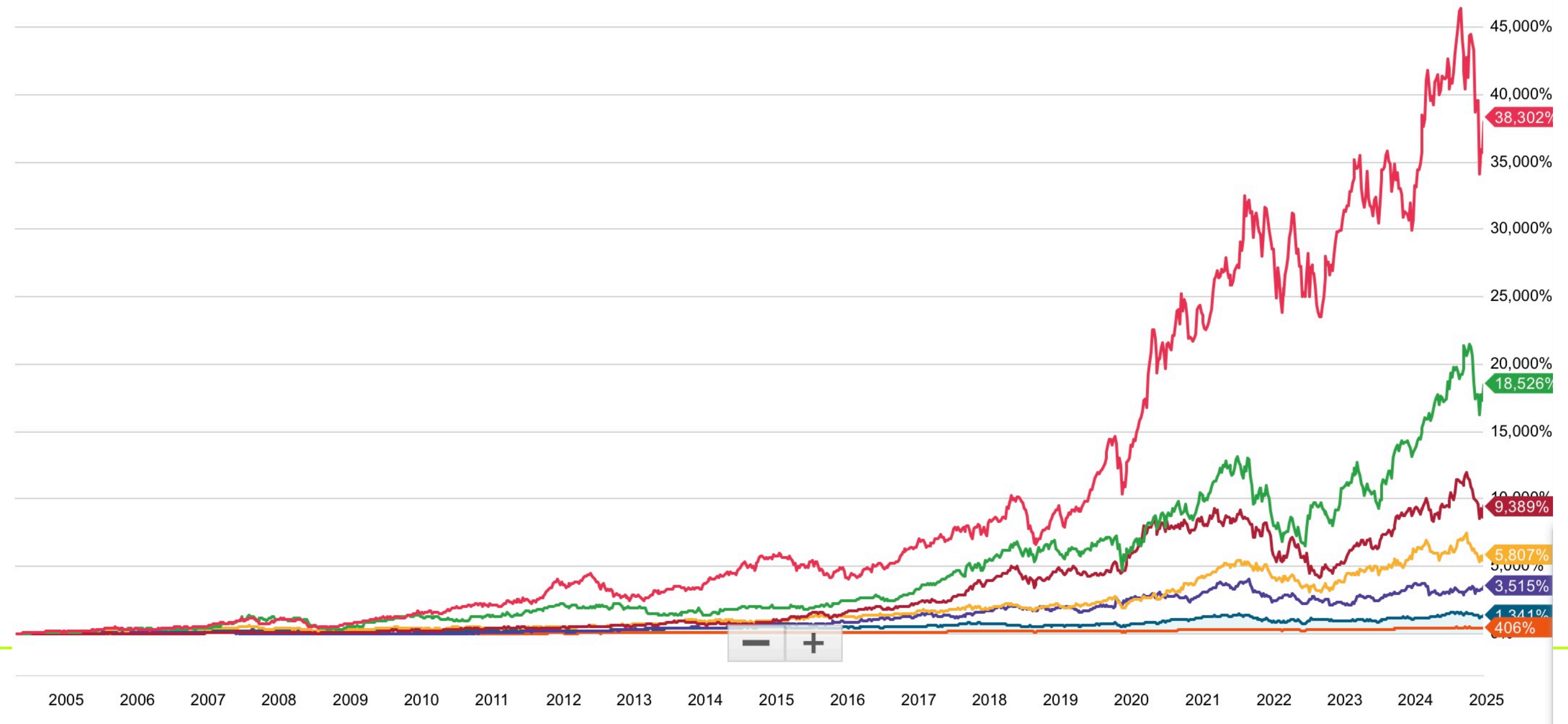
The Rock vs I-Surg (ISRG)



The Rock vs Apple (AAPL)

SPX x DPZ x GOOGL x AMZN x ISRG x AAPL x

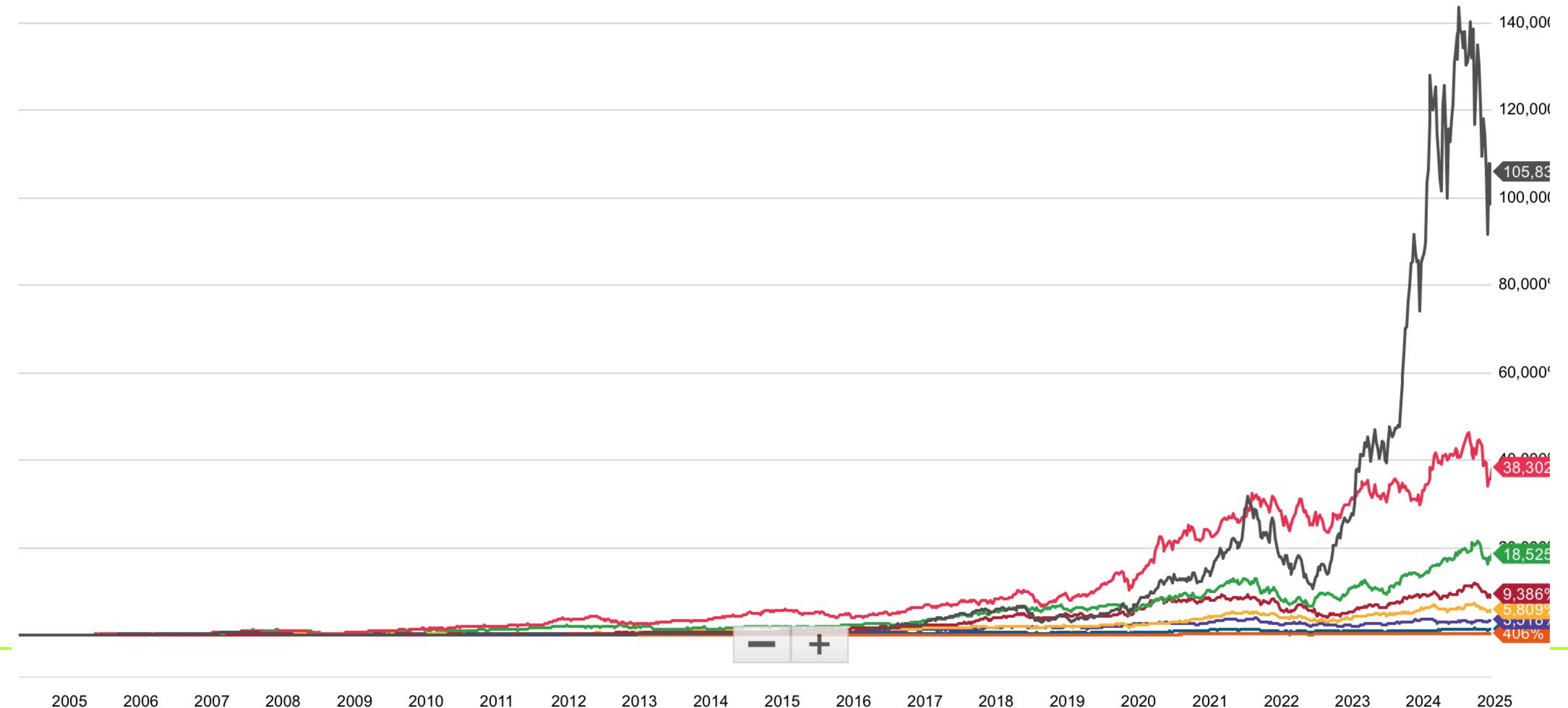
D H L C



The Rock vs NVIDIA (NVDA)

SPX x DPZ x GOOGL x AMZN x ISRG x AAPL x NVDA x

O H L C



Technical Indicators

- At least double-digit annual growth projected over the next five years.
 - Accelerated revenue growth.
 - Margin expansion — pricing power and economies of scale.
 - Dollar-based net retention rate.
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