

Buy, Sell, & Thinking About		11/26/25
Buy		Sell
Procter & Gamble Company (PG) [N][FA]		UnitedHealth Group Inc. (UNH) [C][FA]
Blue Owl Capital Corp Ordinary Shares (OBDC)		Fidelity Bitcoin ETF (FBTC)
		First Trust US Equity Opportunities ETF (FPX) [-]
		iShares Semiconductor ETF (SOXX) [-]
		ProShares Pet Care ETF (PAWZ) [-]
		Amazon (AMZN) [C]
Blackstone Private Credit Fund bond 5.05% 9/10/2030, BBB, make whole, @97.2		iShares MSCI Germany ETF (EWG)
		Thinking about
		Bristol Myers (BMY)