

## Investment Forum Program for **Wednesday, March 21 at 10:00**

### Meeting Schedule

Starting next week, the OLLI Spring Program will begin. During the Spring Program (March 26 – May 18), the forum will meet on **Wednesdays at 11:30**.

***Member Presentation:*** A member will show a 10-minute DVD on nuclear waste disposal and that will be followed by a discussion of relevant facts about nuclear power that may be informative for utility stock investors.

***Mutual Funds:*** The downside of ETFs: Many are mainly trading vehicles for professional investors and recent market volatility has revealed some of their limitations. Also, the current issue of *Barron's* features a lengthy interview with John Segner, manager of the AIM Energy Fund (FSTEX). Segner is bullish on energy over the long term based on steadily rising demand in the face of difficulties in replacing reserves. He's especially bullish on oil service stocks, which are probably best bought by most individual investors through mutual funds.

***Stock Talk:*** Raytheon (RTN) and Textron (TXT)

***On the Website:*** Each week on Friday, the PBS *Nightly Business Report* features a "Market Monitor" interview which usually includes specific investment recommendations. Last Friday's interview featured buy recommendations on several Canadian energy trusts that pay rich dividends. The transcript of the interview can be read in its entirety on the forum web site - [www.olligmu.org/~finforum](http://www.olligmu.org/~finforum).

Also, the Sunday edition of *The New York Times* carried an excellent overview article on investing in commodities for individuals, which can be read by following a link on the web site.

For these links, see: <http://www.olligmu.org/~finforum/sugbybrs.html>