

Investment Forum Program for Wednesday, February 4 at 11:30

Notice

If you were unable to attend the forum last week, you didn't miss anything. OLLI was closed on Wednesday due to inclement weather. So, this week will be a second attempt at the first meeting of the Winter Program.

Welcome to New Members

A warm welcome will be extended to new members.

Guest Speaker

On February 11 the forum will host Tony Hausner, immediate past president of the Washington chapter of the American Association of individual investors (AAII). Mr. Hausner will describe AAI and its activities, and discuss the benefits it offers to members. Several members of the forum are also active members of AAI and it is through their initiative that the presentation has been arranged.

Meeting Program

The forum will conduct a different style meeting this week. Discussion will focus on investment strategies. Several members have volunteered to offer presentations on differing strategies from the podium. Other members are encouraged to participate in any way they wish. Comments from the group will be welcome and the podium will be available to anyone who wishes to come forward.

Anecdotal: According to Ned Davis Research, as reported in the current issue of *Barron's*, money-fund assets are at a historically high proportion of stock market value and are increasing at a record rate. Also, the most recent two-year Treasury note auction was very well received and the interest rate fell in response to strong demand. With assistance from the Federal Reserve, there is an abundance of liquidity in the financial system even before the fiscal stimulus package is fully implemented.

On the Website: New articles which may be of interest to retired investors are posted regularly at www.olligmu.org/~finforum/.