

## INVESTMENT FORUM PROGRAM FOR WEDNESDAY, MARCH 27, 2013, 11:50AM

The Forum will meet at 11:50AM through May 8.

**Market Perspective.** The markets ended the week down slightly (less than 0.25%) despite the turmoil in Cyprus, which caused big downward movements several times during the week. That the banks in Cyprus (population less than Fairfax County) could cause such angst is a reminder that Europe is still a threat, and the problems facing many European Union nations are far from resolved.

**Forum Member Survey Results.** Maury Cralle will present the results of survey on allocations and risk tolerance, that you took last October or last week. Based on results from those of you who took the survey in October, there are some mildly surprising numbers in your allocations.

**"Debunking 5 Common Investor Dilemmas."** Tom will discuss this article from Forbes, and other topics of interest.

**America On-Line (AOL).** Sy Sherman (Forum tech stock guru) will discuss AOL, its performance and risk metrics, and his views on whether you should own it.

### ***Buys and Sells***

#### Buys

Markwest Energy Partners LP (MWE)  
Cisco (CSC)  
Cree, Inc (CREE)  
Trex Company (TREX)  
Freeport McMoran (FCX)  
Himax Technologies (HIMX)  
CSX Corp (CSX)  
Gilead Sciences (GILD)  
Dodge & Cox Income Fund (DODIX)  
I Shares S&P 500 (IVV)  
Powershares QQQ (QQQ)

#### Sells

Exelon (EXC)  
Genuine Parts (GPC)  
Northern Trust (NTRS)  
Verizon (VZ)  
Home Depot (HD)  
Acadia Pharmaceuticals (ACAD)  
Janus Overseas Fund (JAOSX)  
Vanguard Inflation Protection Fund (VIPSX)  
Transamerica Dell (DELL)  
Frontline, LTD (FRO)

#### Thinking About . . .

Apple (AAPL) - 2 members  
Abbvie, Inc (ABBV)  
Universal Energy (UVSE)  
Freddie Mac (FMCC)  
Yahoo (YHOO)  
Joseph A. Bank (JOSB)  
Cisco (CSCO)

This is a longer (even for two weeks) and more diverse list than usual. Some interesting moves. Risk on?

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