

Investment Forum Program for Wednesday, September 10 at 10:30

Note: Al Smuzynski will not be hosting the Investment Forum this coming Wednesday, September 10. Sy Sherman will be filling in for Al while he is taking a well deserved break. Shown below are the topics for this Wednesday's Forum (Sept. 10).

Apple - IBM Strategic Alliance: Sy Sherman will be one of three presenters. Sy will be speaking about the recently announced strategic alliance between Apple and IBM. He'll lay out what it means for both companies, it's implication to competitors in the industry. He'll discuss implications to both company's stock valuation and the potential opportunities and risks going forward.

Retirement Planning: Michael Flicker will be addressing the age-old question, "how much is enough to retire on". He will talk about the analytical approach to retirement management. Mike will discuss three free online retirement calculators that can be used to assess the likelihood that an asset allocation and spend plan will get you through your retirement years.

S&P 2300: Burges Levin will briefly discussed recent analyst forecast of the S&P 500 reaching the 2,300 level this year. That's right, this year.

Discussion: New **Apple** products are expected to be announced next Tuesday, one day before the Forum meets. Time permitting, I'd like to get the groups reaction.

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Buy/Sell/Thinking About

Buys

Achillion Pharmaceuticals (ACHN)

El Pollo Loco Holdings (LOCO)

Gilead Sciences (GILD)

Wells Fargo (WFG)

Raytheon (RTN)

Noble Corp. (NE)

Sells

American Axle (AXL)

Rite Aid (RAD)

Apple (AAPL)

Leggett & Platt (LEG)

JPMorgan (JPM)

Fidelity Contrafund (FCNTX)

Thinking About

Pfizer (PFE)