

## **Investment Forum Program for Wednesday, March 4 at 10:30**

**Topic:** Discussion will return to the topic of stock selection. The featured speaker will be Ed Swoboda who has extensive experience at the task and was one of the original founders of the Forum in 1994. Group discussion is encouraged.

### **Buys:**

AbbVie (ABBV)  
Apple (AAPL) (2)  
bluebird bio (BLUE)  
Bofi Holding (BOFI)  
Copa Holdings (CPA)  
Energy Select SPDR ETF (XLE)  
EOG Resources (EOG)  
Fidelity MSCI Consumer Staples ETF (FSTA)  
Gilead Sciences (GILD)  
Health Care Select SPDR ETF (XLV)  
(INV) ?  
LifeLock (LOCK)  
MannKind (MNKD)  
MarkWest Energy Partners (MWE) (2)  
Nuveen Short Term Credit Opportunity Fund (JSD)  
Panera Bread (PNRA)  
PowerShares Senior Loan ETF (BKLN)  
PRA Group (PRAA)  
Proto Labs (PRLB)  
PureFunds ISE Cyber Security ETF (HACK)  
Royal Bank of Canada (RY)  
TripAdvisor (TRIP)  
United Health Group (UNH)  
United States Natural Gas ETF (UNG)  
Vanguard FTSE Emerging Markets ETF (VWO)  
Yandex N.V. (YNDX)

### **Sells:**

Apple (AAPL)  
AquaAmerica (WTR)  
AT&T (T)  
Bank of New York Mellon (BK)

Baron Real Estate Retail (BREFX)  
Carbon Energy (MEE)  
Chevron (CVX)  
EOG Resources (EOG)  
ExxonMobil (XOM)  
Micron Technology (MU)  
ONEOK (OKE)  
Sanofi (SNY)  
Windstream (WIN)

**Thinking About:**

Apple (AAPL) as a sell candidate  
Caterpillar (CAT) as a sell candidate  
Vista Gold (JEJ) as a sell candidate

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