

**INVESTMENT FORUM AGENDA FOR WEDNESDAY, MARCH 2, 2016, 10:30AM
TALLWOOD, TA-1**

The Forum will meet as a “club” to March 16, 10:30AM to 12Noon, at Tallwood, TA-1. No registration is needed for club sessions. The Spring term starts March 23, 11:50AM at Lord of Life.

John Woods and Hank Wolf are Co-Moderators for this class.

Market Perspective. Another up week. For the week, the DOW was up 1.5%; the S&P up 1.6%; and the NASDAQ up 1.9%. Higher oil prices were market drivers; little else was notable. Is the market tantrum since January 1 over? Don't count on it!

Agriculture. John Woods, the Forum's Mr. Farmer (his family owns a farm in Illinois,) will update us on the state of agriculture, including investment opportunities.

New Technology. Hank Wolf, who follows new technology, will talk about commercial UAV (unmanned aerial vehicles, aka “drones”) investment opportunities.

Buys-Sells' List. This week's buy sell list, below, is last week's list and the the previous list. It includes a number of interesting trades. Blue chip in sectors that have declined, and may be bargains. Buying of energy names and MLPs that have taken big hits. And some names that are unfamiliar. If you entered these names, please consider sharing with us your reasoning. Others in the Forum are likely considering similar trades, and would be interested in your thoughts.

Morningstar Dividend Investor follow-up. I mentioned last week that Morningstar offers a managed portfolio that closely follows the Dividend Select portfolio, but can be customized. The portfolio is one of Morningstar's Select Stock portfolios, and uses their advisory services with a fee of 0.55%. The website is mscomm.morningstar.com, which has further information on the service.

Buys and Sells - 3 weeks ending 2/24/2016

Buys

Gilead (GILD)
General Electric (GE)
Boeing (BA)
Wells Fargo (WFC)
Morgan Stanley (MS)
Ambaralla (AMBA) - semiconductors for videos. MC: \$1.4B
American Express (AXP)
Fidelity MSCI Energy ETF (FENY)
Enbridge Energy Management (EEQ)
Enbridge Energy Partners LP (EEP)
Bank of America (BAC)
Apple (AAPL)
Market Vectors Preferred Securities ex Financials ETF (PFXF)
General Electric (GE)
I Shares Emerging Markets Corporate Bond (EMCP) - ??

Sells

Paychex (PAYX)
AFLAC (AFLAC)
Telefonica (TEF)
JP Morgan (JPM)

Thinking About . . .

Raven Industries (RAVN) - agriculture tech. MC: \$552M
Verizon (VZ)
Facebook (FB)
Time, Inc (TIME) - magazine. MC: \$1.5B
T-Mobile (TMUS)
Mosaic (MOS) - potash and phosphate. MC: \$8.6B
AT&T (T)
Novo Nordisk (NVO)

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