

INVESTMENT FORUM PROGRAM FOR WEDNESDAY, MARCH 27, 2019 11:50AM

**Lord of Life Church
5114 Twinbrook Road, Fairfax, VA 22032**

Please park in the parking lot in back of the church, and enter through the back doors.
The Fellowship Hall is ahead on your right.

This is the first meeting of the Forum for the OLLI Spring Term. Tom Crooker will be the acting moderator, in the absence of Al Smuzynski

Welcome to new members and introduction to the Forum. The Forum has been in continuous existence since 1995. It is receptive to a wide range of topics that may interest individual investors. Questions and comments are encouraged. For those who wish to offer presentations, every effort will be made to accommodate them.

Financial Perspective. The moderator will offer brief comments on the economy and financial markets. Members are invited to join in the discussion.

Follow-up on Last Week's Member Presentations. Last week, two members provided in-depth presentations on Business Development Companies (BDCs) and Real Estate Investment Trusts (REITs.) Both types of investments offer high dividend yields. Time did not permit completion of the REIT presentations. For the benefit of new members, a brief summary of the REIT discussion will be presented followed by the closing comments that were omitted last week due to time constraints. Bob Baker will be the speaker.

Perspective on Selling Stocks. The topic of selling stocks is planned for a future meeting. Tom Crooker will offer an introductory perspective on the subject.

Open Discussion. As time permits, the meeting will be open to general discussion by members on any subject of interest.

Forum website. Member presentations are posted on the Forum website, along with agendas. The Forum website is www.olligmu.org/~finforum.

Al Smuzynski
Investment Forum Moderator
asmuzynski@verizon.net

