

**INVESTMENT FORUM AGENDA FOR WEDNESDAY, APRIL 24, 2019 11:50AM
LORD OF LIFE, FELLOWSHIP HALL**

The Investment Forum Spring Term runs to May 22, 2019, at 11:50AM, at Lord of Life.

Note a change. The Spring Term is extended one week, to May 22, to make up a weather-caused missed session. We will meet as a “club” starting May 29 until the start of the Summer Term, at 10:30AM, at Tallwood.

Garrett Ruhl is Forum Moderator this week.

Market Perspective. Not much happened during the holiday-shortened week. For the week, the DOW was up 0.6%; the S&P was down 0.01%; and the NASDAQ was up 0.2%. Economic news was scarce, as the nation fixated on the Mueller report.

Garrett will discuss portfolio management, and tracking financial goals.

Upcoming

Panel on Selling Stocks. Out panel (Bob Shaffer, Garrett Ruhl, Tom Crooker, and Ed Swoboda) will discuss selling strategies on May 8.

Forum website. Most Forum Powerpoint presentations are posted on the Forum website, along with agendas and news articles suggested by members.. The Forum website is www.olligmu.org/~finforum.

Buys and Sells

Buys (week ending 4/17/2019)

Tanger Factory Outlets (SKT)
Main Street Capital Corp (MAIN)

Sells (week ending 4/17/2019)

Uniti Group (UNIT)
Cisco Systems (CSCO) - partial
WalMart (WMT) - prtial

Thinking About . . .

General Electric (GE)

Al Smuzynski
Investment Forum Moderator
asmuzynski@verizon.net

