

## INVESTMENT FORUM AGENDA FOR WEDNESDAY, SEPTEMBER 4, 2019 10:30AM

### TALLWOOD, TA-1

We will meet as a “club” on September 4, 11, and 18, at 10:30AM at Tallwood. No registration is needed and guests are welcome. The Fall Term begins September 25, at 11:50AM, at Lord of Life.

My thanks to David Toms for serving as Forum Moderator last week.

Forum Moderator needed for October 23.

**Market Perspective.** Markets were up for the week, with the DOW, S&P, and NASDAQ up 3.0%, 2.8%, and 2.7%, respectively. Optimism on trade talks with China drove markets, but that reversed today. Brexit is again a looming worry. (Can anybody actually explain how Brexit will proceed?) Bond yields continue to slide, and weakening global economies remain a worry.

#### ***Discussion Topics.***

Garrett will look at leading sectors and geographical diversification.

Bob Baker will continue his “lightning round” looking at selected companies on the Buy/Sell lists from last week, and the long list from the four weeks ended August 28.

Time permitting, I will look at emerging markets ETFs. Why? As a follow-up to my recent visits to Poland and Chile - two emerging markets, and some observations on what those countries now look like to visitors. No, I did not visit either to do due diligence on ETFs!

#### ***Buys and Sells***

##### Buys (week ending 8/28/2019)

Tanger Factory Outlet (SKT)

Okta, Inc. (OKTA) - cloud security. MC: \$15B

Medical Properties Trust (MPW) - healthcare properties REIT. MC: \$8B

Navy Federal 2.75% 9 month CD

Teucrium Corn ETF (CORN)

##### Sells (4 week of 8/21/2019)

iQIYI, Inc ADR (IQ) - Chinese online entertainment. MC: \$12B

Chemours (CC) - chemicals. MC: \$2B

IBM (IBM)

Nordstrom (JWN)

General Electric (GE)

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